



Chembond Material Technologies Limited

(formerly known as Chembond Chemicals Limited)

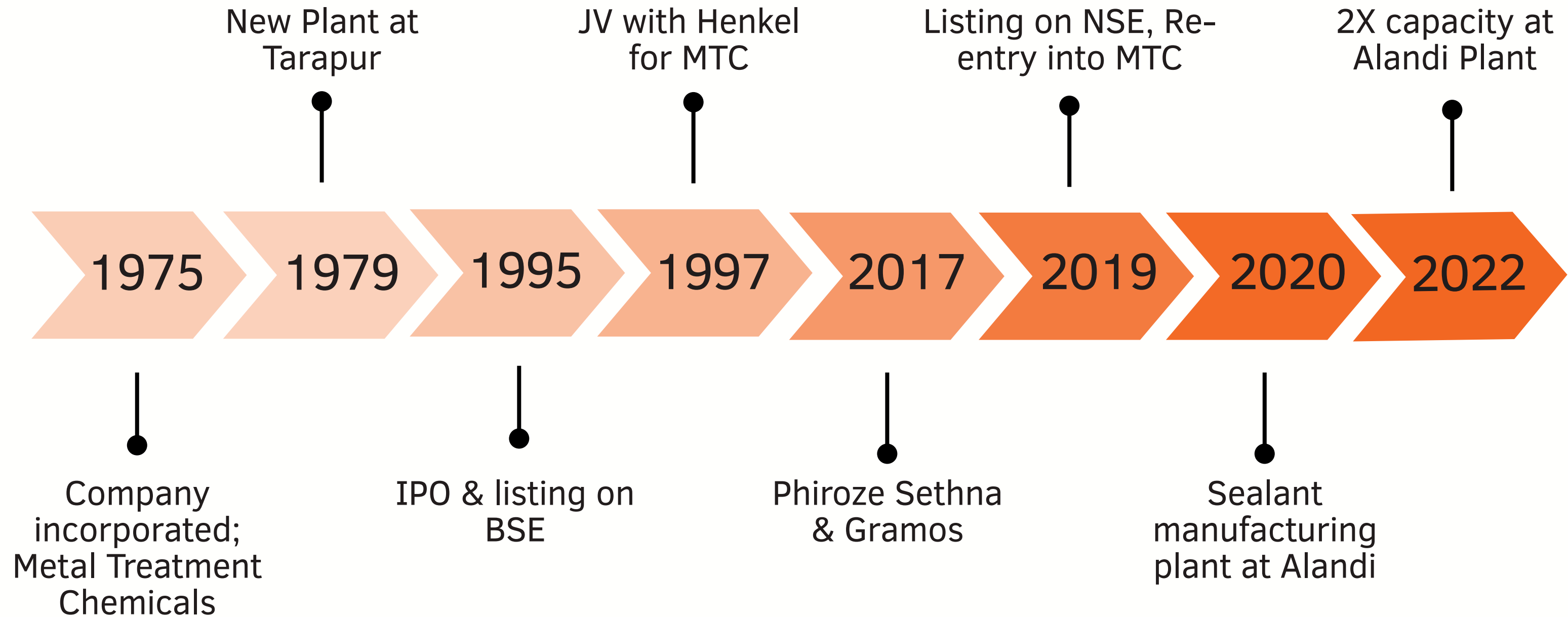
Group Overview



- Founded in 1974 by Dr. Vinod Shah, listed on both BSE & NSE
- Employs over 250+ professionals
- Group revenue ₹200 crores
- Divisions
 - **Material Technologies:** Metal Treatment Chemicals, High Performance Coatings , Adhesives & Sealants, MRO and Paint Booth Solutions
 - **Biotechnology:** Animal Feed Supplements, Feed Additives, Enzymes & Probiotics



Milestones



CMT Business Units



Metal Treatment Chemicals

- Cleaners
- Conversion Coatings
- Metalworking fluids
- Lubricants

Engineering Adhesives

- Anaerobic, Epoxies
- Cyanoacrylates
- Silicone, PU, MS sealants
- Pre-applied Adhesives

Automotive Sealants

- PVC Seam Sealer
- Under Body Coating
- Butyl & Mastics
- NVH Products

Coatings

- Floor Coatings
- High Performance Coatings
- Industrial Coatings

Paint Booth Solutions

- Tack Cloths & Wipes
- Paint Strippers
- Coagulants
- Flocculants

Metal Treatment Chemicals

Surface Treatment Chemicals

Trication - multi-metal, low temp;
New Generation Zr based for multi
metals; Conventional zinc & iron
phosphates; Aluminum conversion
coatings



Cold Forming

Light or heavy zinc phosphate
conversion coatings;
Manganese phosphate; Soaps;
Inhibitors; Rust Preventives



Cleaners & Lubricants

Metal Working Fluids, Forging
Lubricants & Industrial Cleaners



Steel & Coil

Conventional conversion
coatings; Cr & Cr Free Dry in
Place; Passivation's; Lubes



Market Segments



General Line



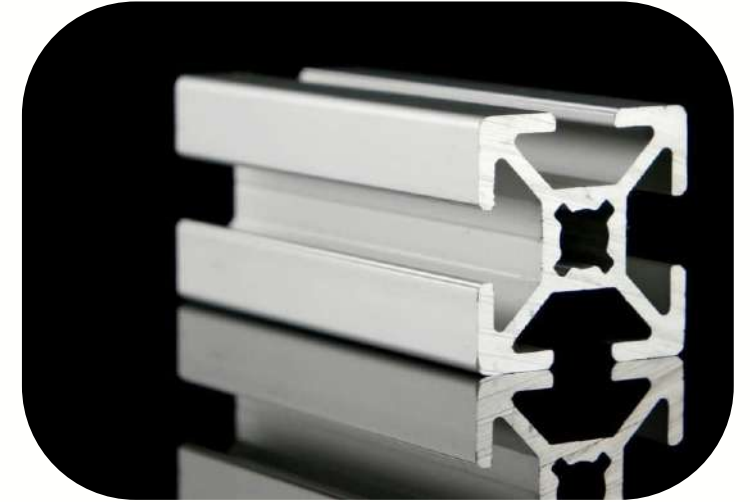
Appliances



Aluminium



Lubricants



Cold Extrusion



Tube Drawing



Automotive Ancillaries



Automotive OEM

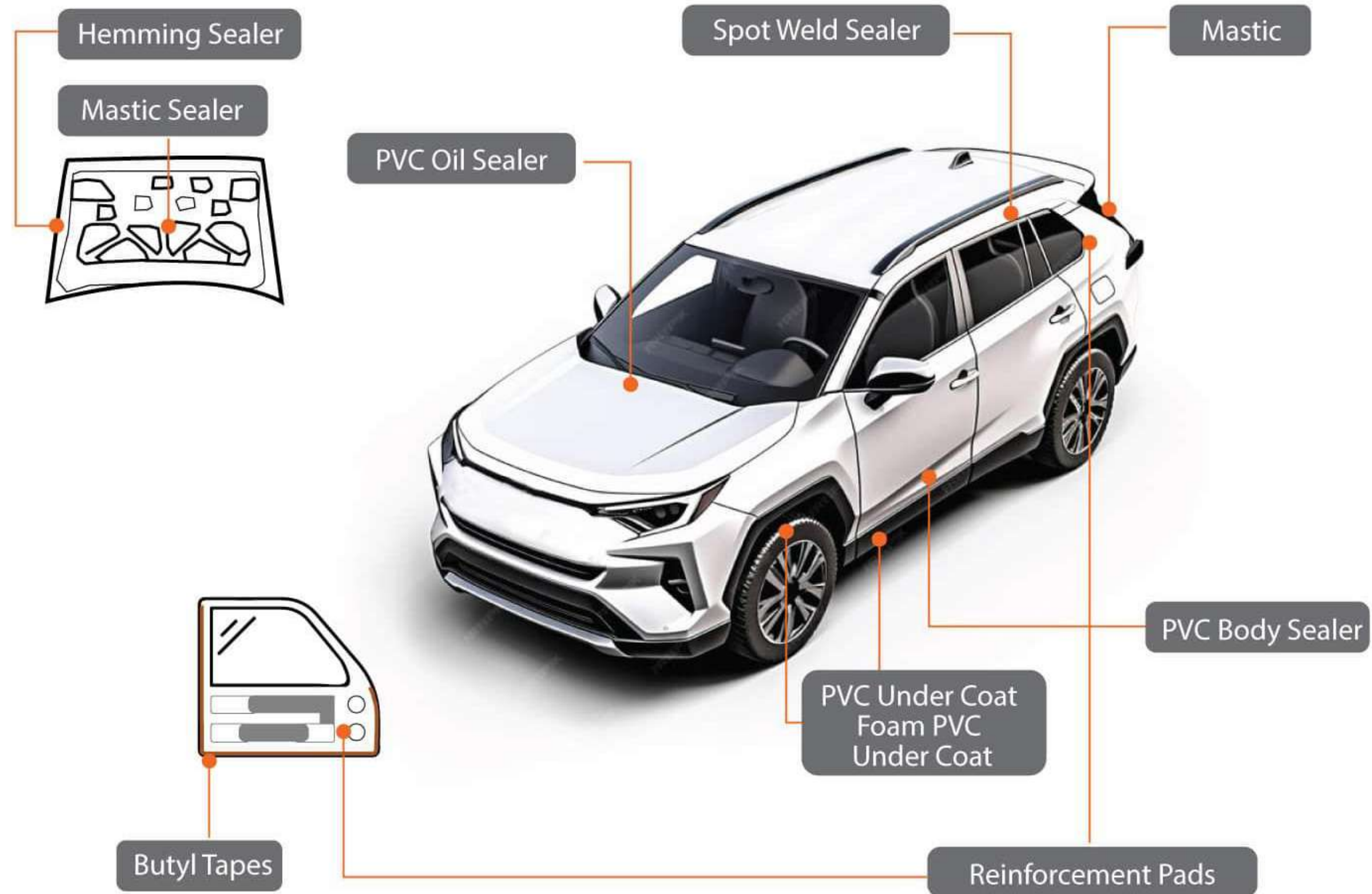


Steel & Coil



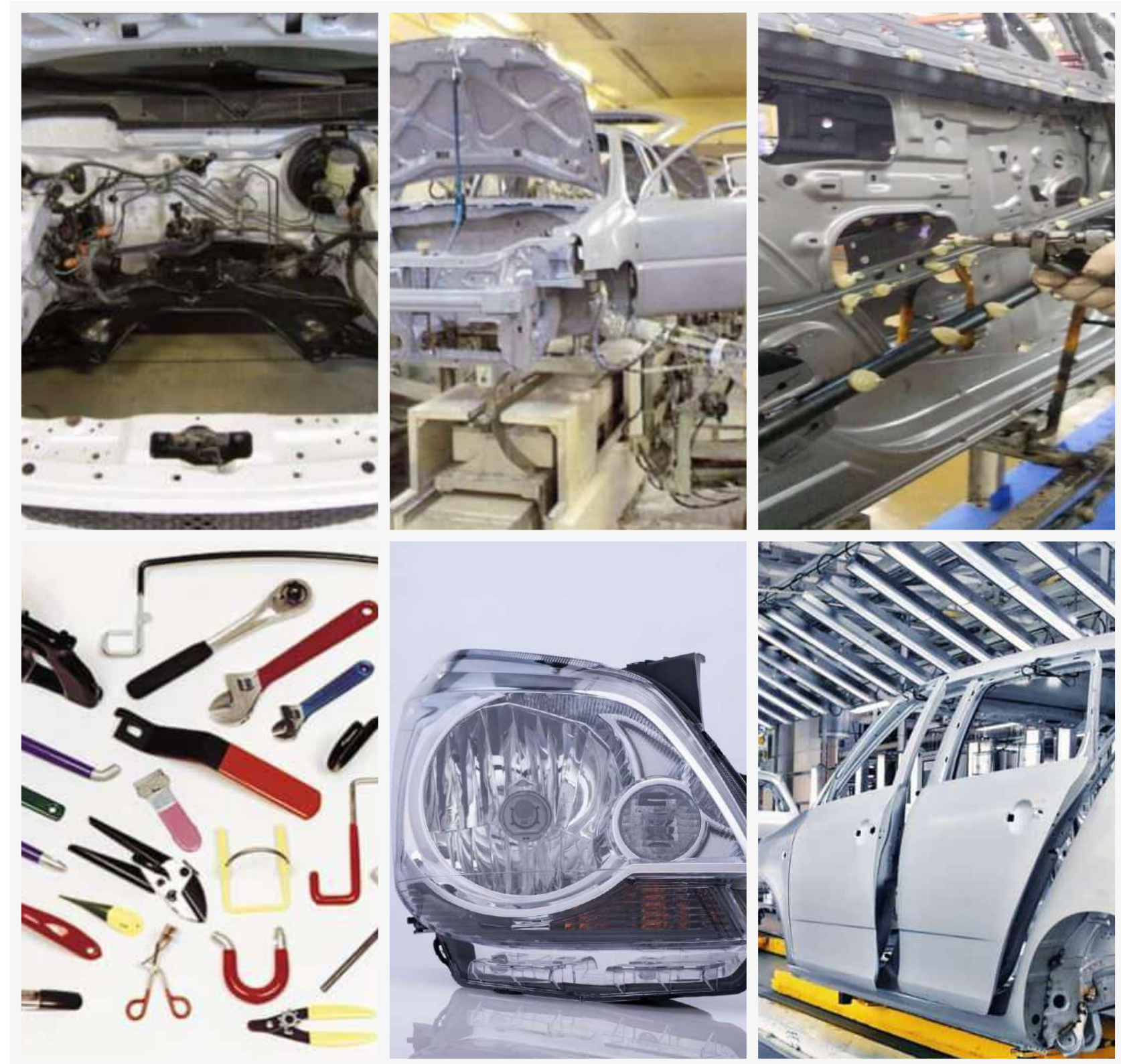
Wire Drawing

Automotive Sealants



Automotive Sealants

- PVC Seam and Underbody Sealants
- Fuel Tank Coatings
- Butyl Tape – Door Foil Adhesives
- Expandable Anti-flutter Tapes
- Spotweld & Mastic Sealers
- Hemming Adhesives
- Thumb Grade Sealers
- Structural Adhesives
- Body Panel Reinforcement Pads
- Anti-Vibration Pads
- Air Drying Sealers



Coatings

High Performance Coatings

Structural Coatings & Primers,
Heat Resistant Coatings,
Intermediate Coatings, Topcoats,
Miscellaneous Coatings.



Industrial Coatings

Water Based Coatings,
Synthetic Enamels &
Primers, Epoxy Primers,
Polyurethane Paint Systems.



Floor Coatings

Epoxy & PU based Floor
Coatings, Decorative
Epoxy Floor Coating.



Engineering Adhesives

- Anaerobic Threadlockers
- Thread Sealants
- Retaining Compounds
- Cyanoacrylates
- Epoxies
- MS Polymers
- Anti-Seize Compounds
- Pre-Applied
- MMA's
- Silicones & RTV's



Paint Booth Solutions

- Tack Cloths & Wipes
 - Cotton
 - Knitted Polyester
 - Polyester Non-Woven
 - Alcohol Wipes
- Paint Booth Water Treatments
- Paint Booth Coatings & Maskings
- Paint Strippers



Industry Applications

Industry	Metal Treatment Chemicals	Sealants	Engineering Adhesives	Coatings	Paint Booth Solutions
Auto OEM	✓	✓	✓	Floor	✓
Auto Ancillaries	✓	✓	✓	Floor & Industrial	✓
Cold Forming	✓			Floor	
Hot Forging	✓				
Steel & Coil	✓			Floor	
Appliances	✓		✓	Floor	✓
General Engineering	✓		✓	All	✓

Biosciences - Animal Health

- Chembond entered Animal Health business in 2010
- Nutritional supplements caters to Poultry, Dairy and Aqua segments
- Footprints across India with storage locations at Tarapur, Baddi, Ranipet and Jamshedpur
- Inhouse manufacturing and R&D
- CBL Business Units
 - Probiotics, Prebiotics & Enzymes
 - Biosecurity & Farm Management
 - Feed Additives
 - Vitamin & Mineral Premixes

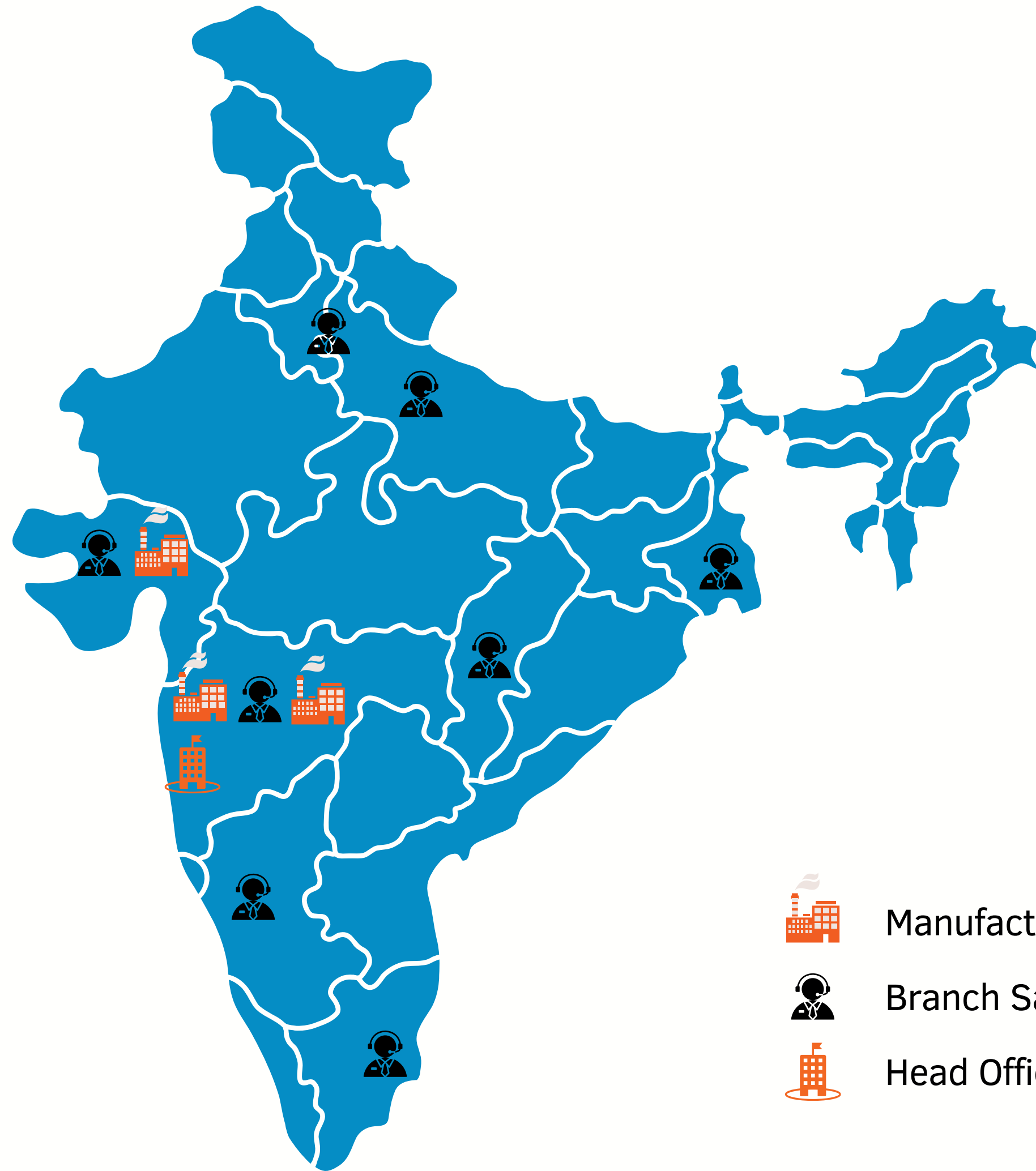


Manufacturing Facilities



Group Presence

- 50+ Dedicated Automotive Sales, Technical Service & Product Development team
- 3 Manufacturing Sites



Manufacturing Plant



Branch Sales Office



Head Office and R&D

Employee Training & Development

Key Training Modules Include:

- TQM (Total Quality Management)
- Strategic Planning & Goal Setting
- Visual Control (Mieruka)
- T2 – Vendor System Audit
- Root Cause Analysis & CAPA
- Measurement System Analysis (MSA)
- LOTO & Electrical Safety
- Internal Audit: IATF 16949 & ISO 9001
- Inventory Management, JIT & Variance Control



Laboratories & Technical Services

- Advanced Testing Facilities at Mahape with Spray, Dip PT, and Chem Coater.
- Application & Performance Testing: SST, Humidity, Impact, Cupping, Strength.
- Analytical Capabilities: Atomic Absorption, UV Spectroscopy, X-ray Diffraction, HPLC, COF.
- QC & Testing Labs at multiple plant locations.
- Expert Technical Team with experience in automotive pretreatment, coil coating, lubricants, and general industry.



Certifications



Quality Certification

ISO 9001:2015 (All plants), IATF 16949:2016
(Mahape - HO, Alandi, Tarapur)

Environmental Standards

ISO 14001:2015
(Tarapur & Dudhwada)

Occupational Health & Safety

OHSAS 45001:2018
(Tarapur & Dudhwada)

Certificate

Standard **ISO 9001:2015**
Certificate Registr. No. **01 100 1329178/06**

Certificate Holder: **CHEMBOND MATERIAL TECHNOLOGIES PRIVATE LIMITED**
Gat 226, Alandi Markal Road, Village Dhanore, Tal Khed,
Dist Pune - 412105, Maharashtra, India

Scope: Design and Manufacture of Sealants, Coatings and Adhesives

Proof has been furnished by means of an audit that the requirements of ISO 9001:2015 are met.

Validity: The certificate is valid from 2022-10-18 until 2025-10-17.
First certification 2022

2022-11-02

TÜV Rheinland Cert GmbH
Am Grauen Stein · 51105 Köln

Certificate

Standard **IATF 16949:2016**
(1st edition, 2016-10-01)
Certificate Registr. No. **01 111 1329178/06**
IATF Certificate No. **0460111**

Certificate Holder: **CHEMBOND MATERIAL TECHNOLOGIES PRIVATE LIMITED**
Gat 226, Alandi Markal Road, Village Dhanore, Tal Khed,
Dist. Pune 412105, Maharashtra, India

With remote location(s) according to annex

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Validity: The certificate is valid from 2022-10-18 until 2025-10-17.

Release date: 2022-10-18

TÜV Rheinland Cert GmbH
Am Grauen Stein · 51105 Köln
Germany · NRW

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Certificate

Standard **ISO 14001:2015**
Certificate Registr. No. **01 104 097038**

Certificate Holder: **Chembond Chemicals Ltd.**
Site: E6/3 & 4, M.I.D.C.,
Tarapur- 401506, District Palghar,
India.

Scope: **Manufacture of Corrosion Inhibitor of Water Treatment, Manufacture of Metal Pretreatment Chemicals, Aerosol for Maintenance Repair Overhaul (MRO) & Paint for Chembond Material Technologies Pvt. Ltd. Formulation & Manufacture of Animal Feed Supplement for Chembond Biosciences Ltd.**

Proof has been furnished by means of an audit that the requirements of ISO 14001:2015 are met.

Validity: The certificate is valid from 2023-04-21 until 2026-04-20.
First certification 2011

2023-04-21

TÜV Rheinland Cert GmbH
Am Grauen Stein · 51105 Köln

Certificate

Standard **ISO 45001:2018**
Certificate Registr. No. **01 213 097038**

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Clientele



Executive Commentary



Q4 2024-25

Revenue from operations at
Rs. 52.21 crores

▼ 1.6% vs Q3 2024-25

▲ 10.9% vs Q4 2023-24

Revenue performance of BU's

Material Technologies

Animal Health

vs Q3 2024-25



0.0 %



8.7 %

vs Q4 2023-24



12.7 %



2.4 %


- Material Technologies showed strong growth against Q4 of previous year
- Viral outbreaks in South and North region impacted Animal Health

Executive Commentary 2



2024-25

Revenue from operations at
Rs. 201.3 crores


 12.9% vs 2023-24


Revenue performance of BU's

Material Technologies

Animal Health

vs 2023-24

 12.6 %

 14.5 %

-
- Under Material Technologies, Sealants BU grew by 30.1% vs PY
 - Dairy BU of Animal Health grew by 34.5% over PY

Executive Commentary 3



Q4 2024-25

EBITDA of Rs. 5.32 crores

PBT of Rs. 4.48 crores

↑	34.2% vs Q3 24-25	↑	34.3% vs Q4 23-24
↑	44.5% vs Q3 24-25	↑	55.2% vs Q4 23-24

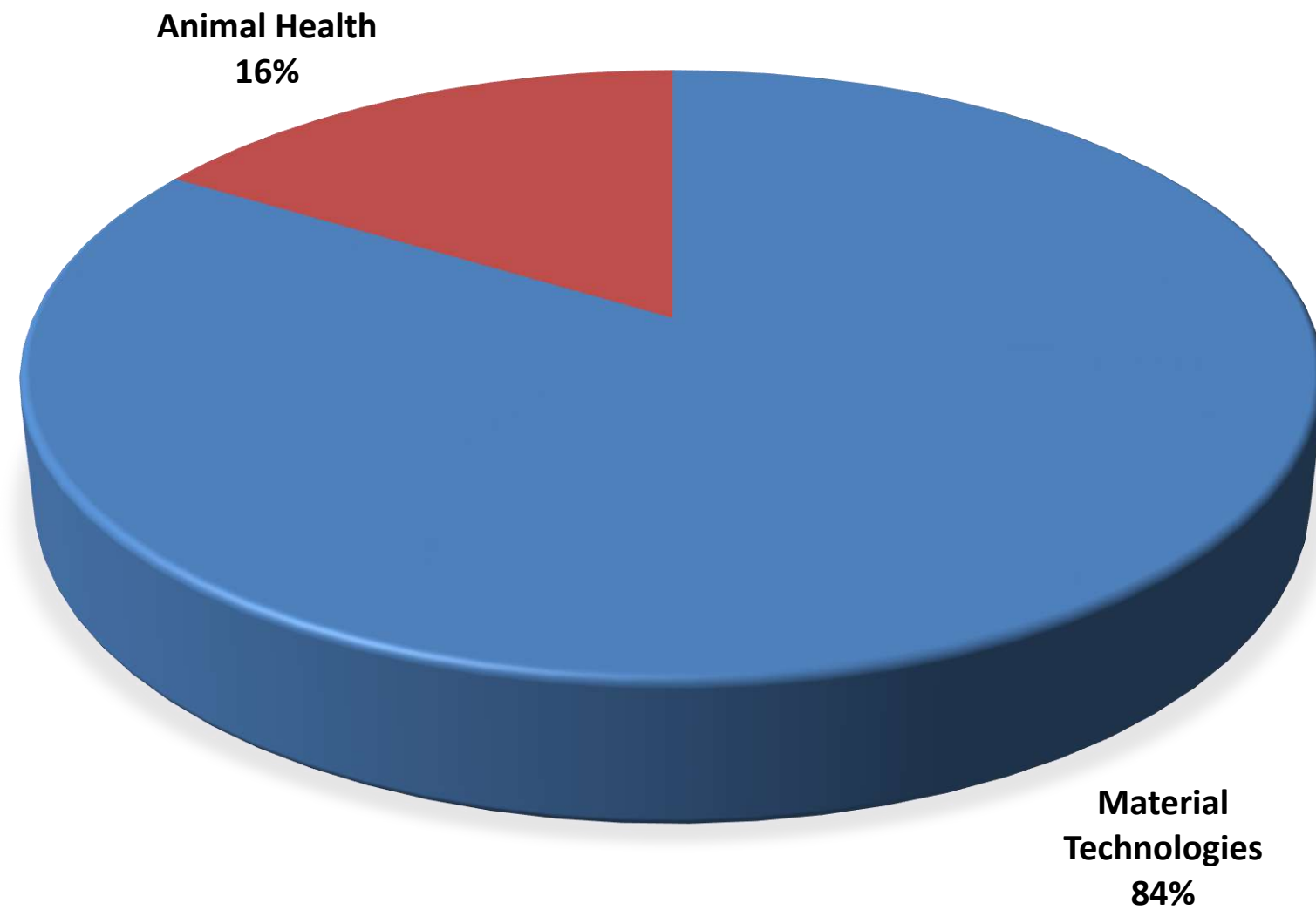
Product margin adversely impacted by 1.5% points vs Q3, at par vs Q4. Improved for the full year.

Positive fair value of mutual fund investment

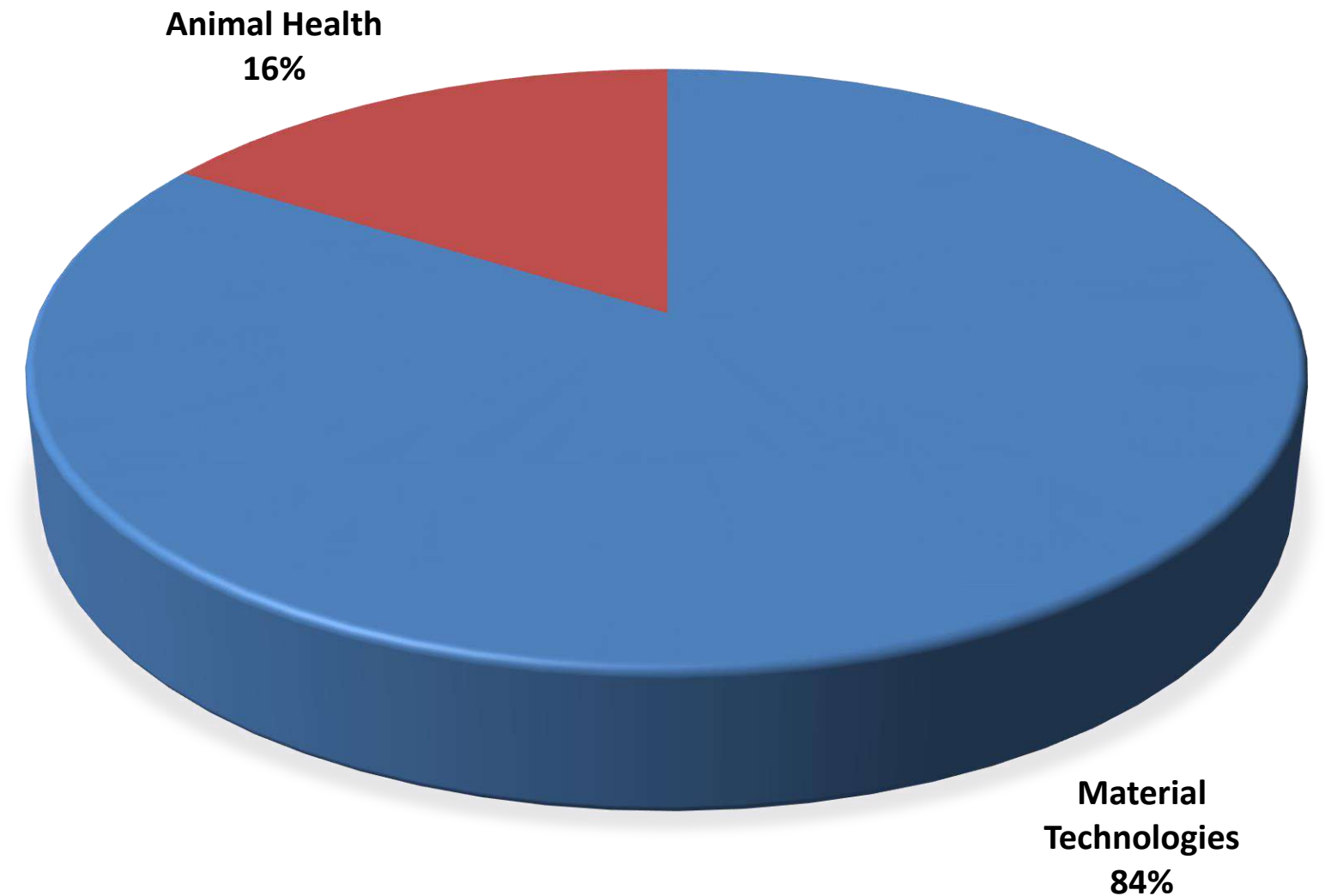
Revenue outlook remains positive

Margins expected to be volatile

Share of Revenue by Segment

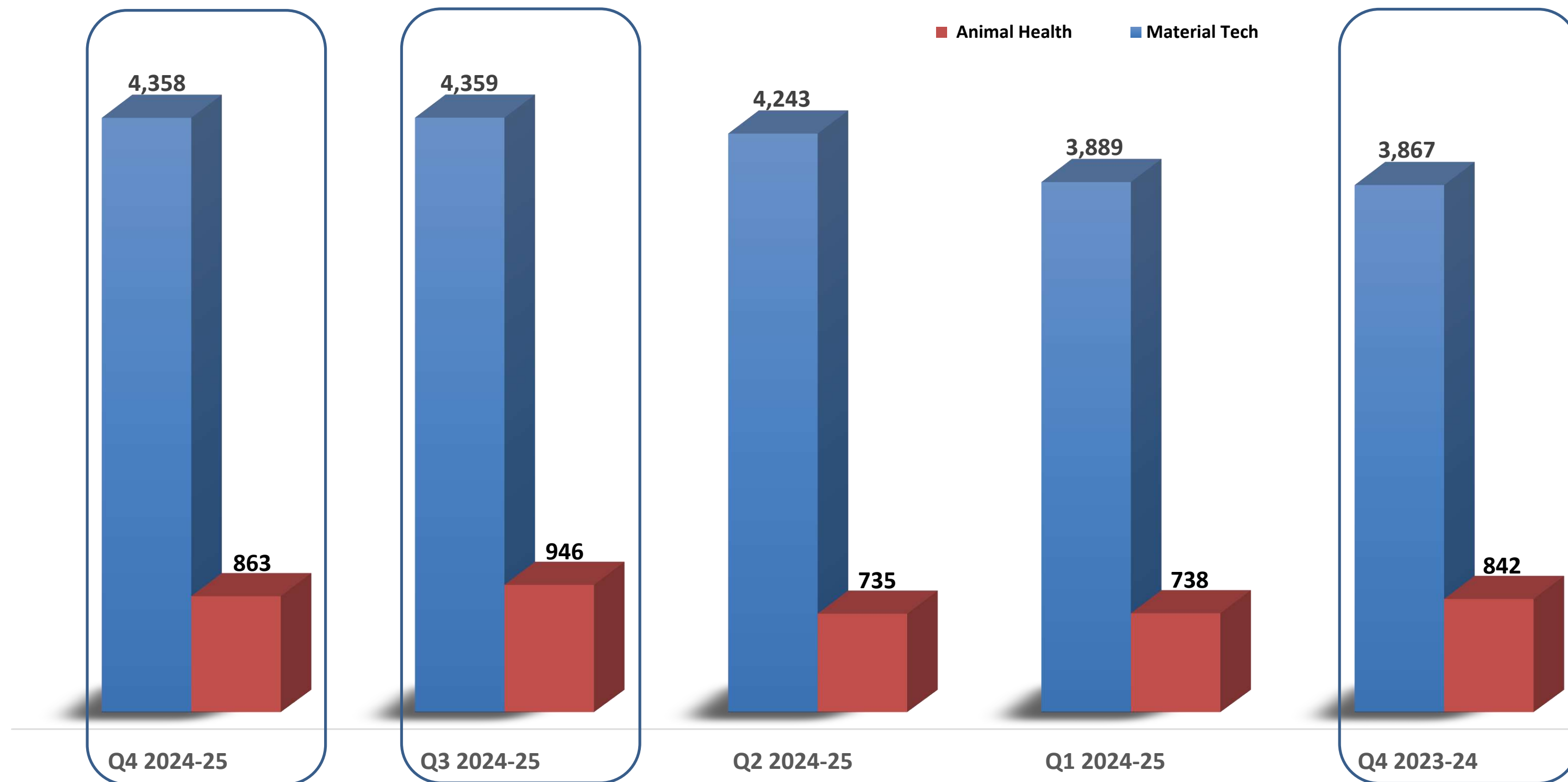


2024-25



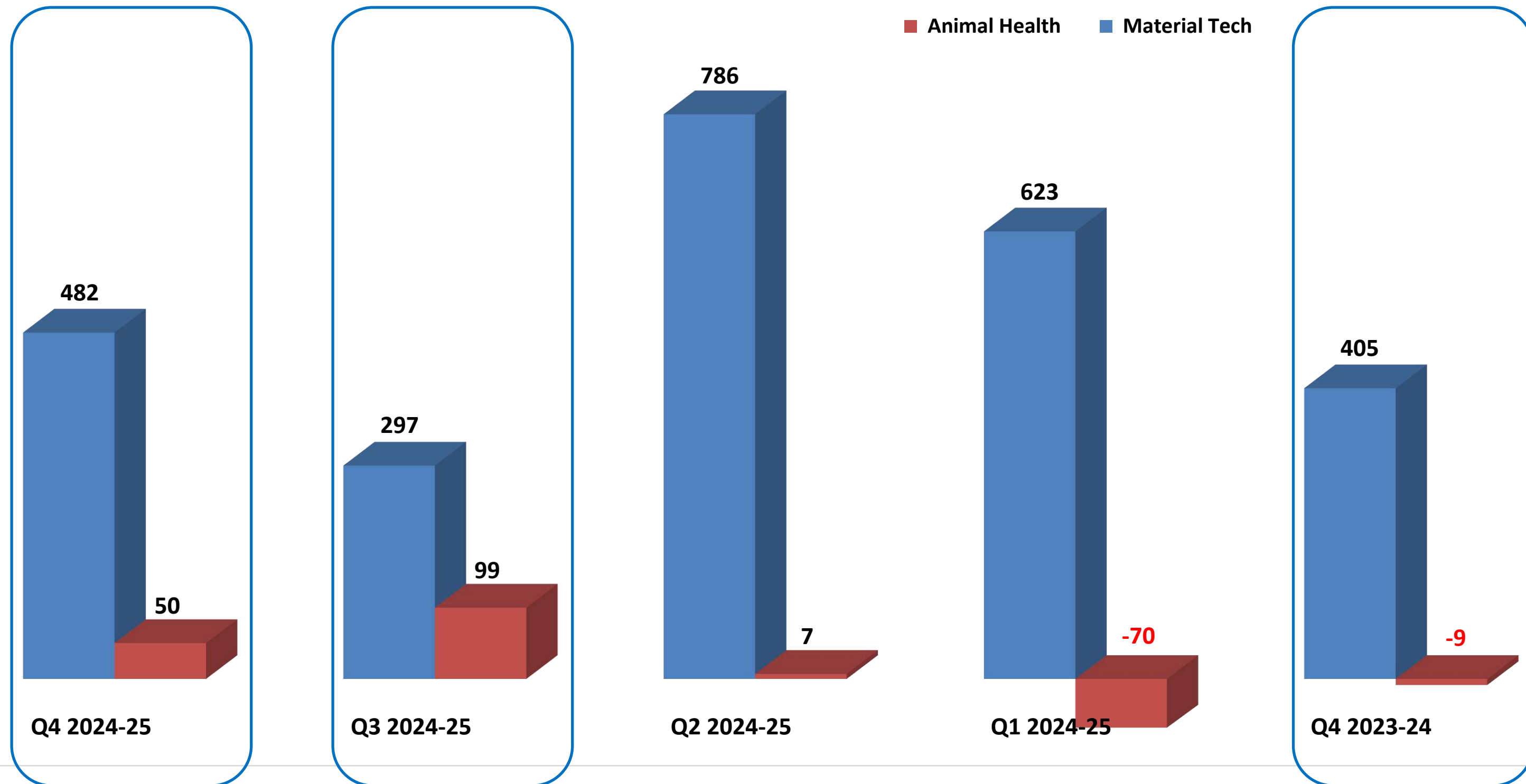
2023-24

Revenue from Operations – Q on Q



in ₹ lakhs

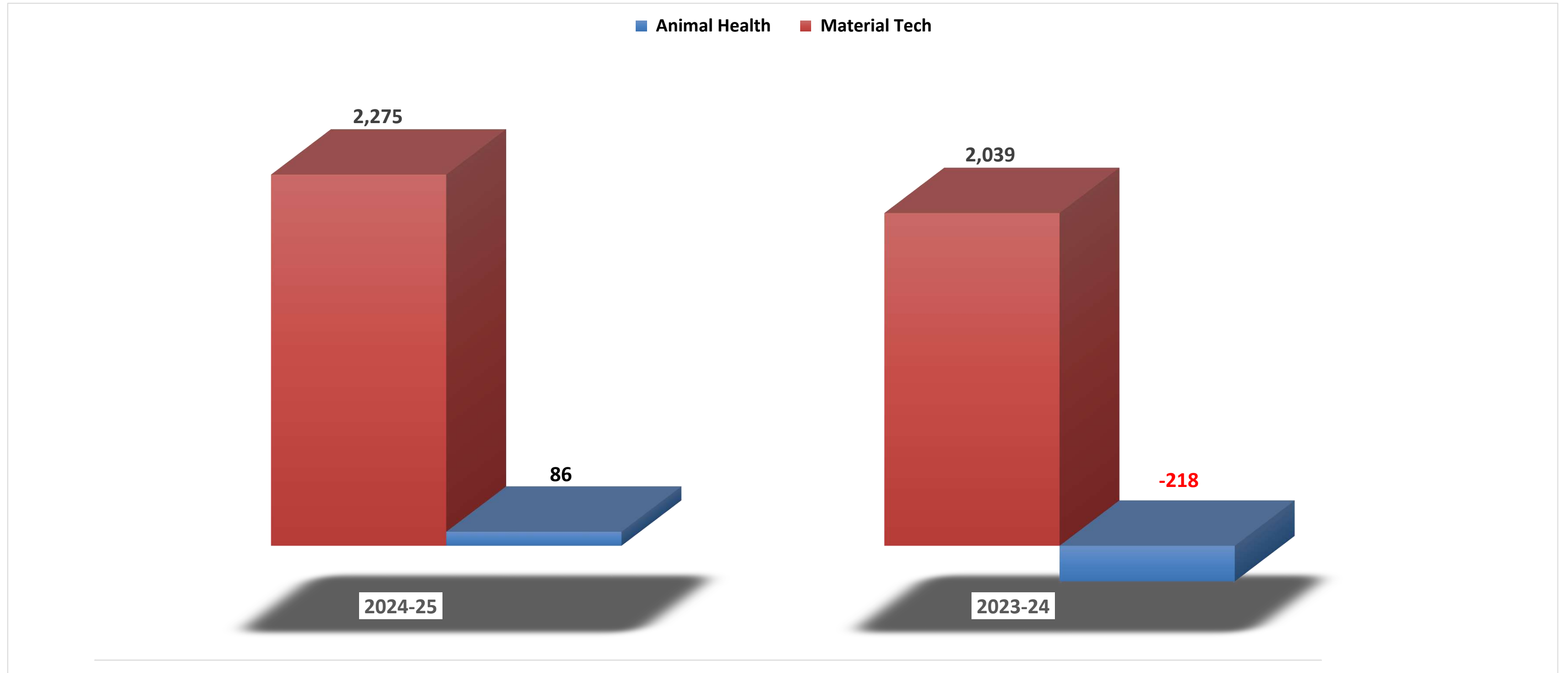
EBITDA – Q on Q



Negative fair valuation from MF investments in Q3; Received final insurance settlement against loss on fire in Q2

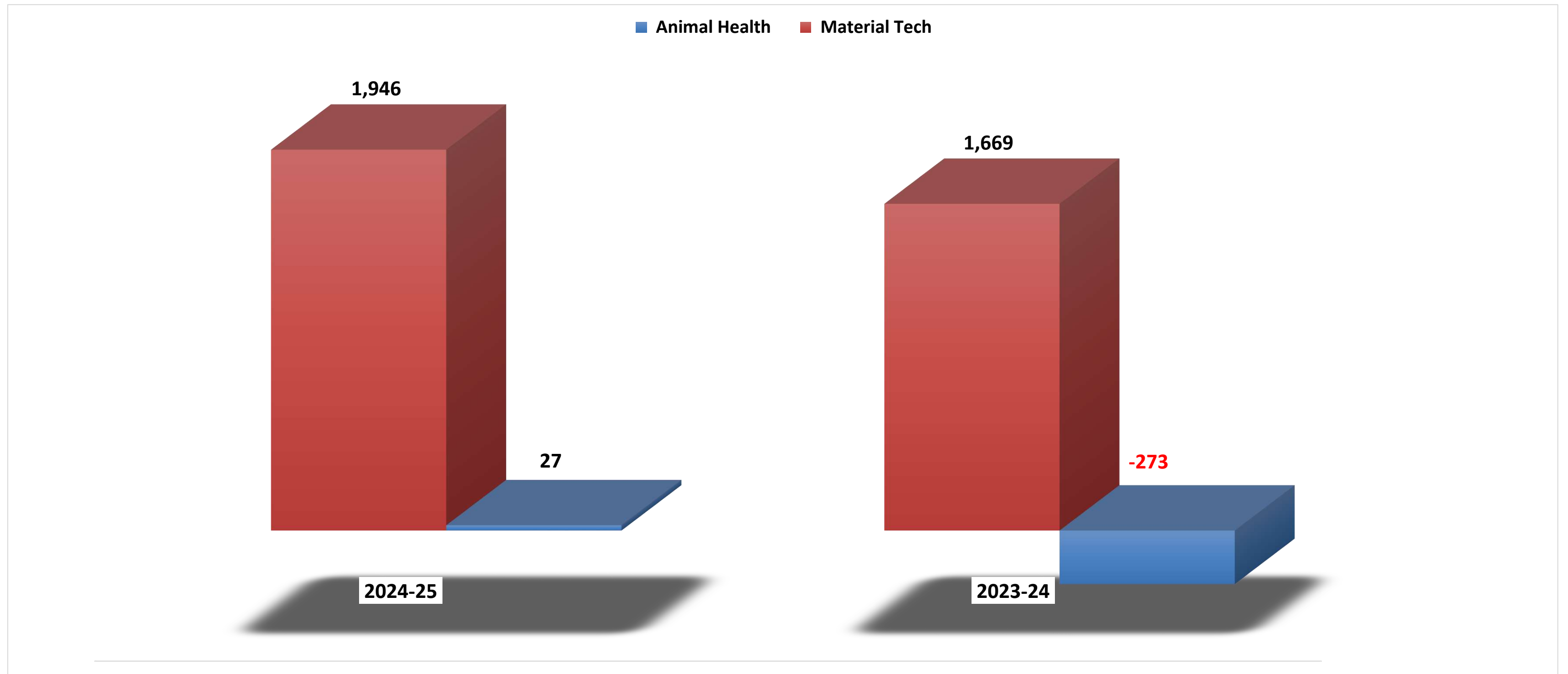
in ₹ lakhs

EBITDA – Y on Y



in ₹ lakhs

Profit Before Tax



in ₹ lakhs

Contact Us



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Thank You



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