



Chembond Material Technologies Limited

FY27 Q1 Financial Report

Good Revenue Growth; Margins Suffer

Material Technologies and Animal Health remained strong; input cost inflation and pricing lag affected product margins

REVENUE

₹72.42 Cr

+25.6% Q1FY26 | +0.9% Q4 FY26

EBITDA

₹6.74 Cr

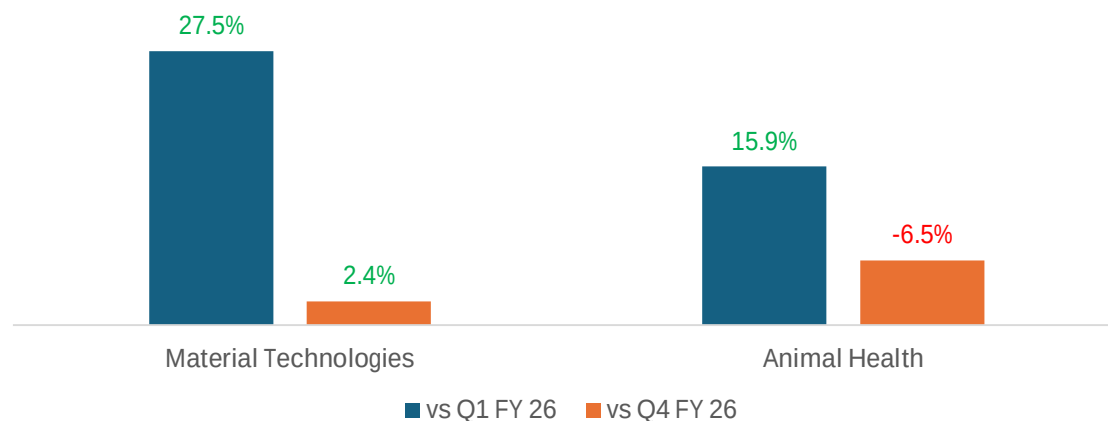
+10.1% Q1FY26 | +28.3% Q4FY26

PBT

₹5.83 Cr

+8.7% Q1FY26 | +34.5% Q4 FY26

Business Growth vs prior periods %



Executive read-out

Growth

- Material Technologies grew 27.5% ; Animal Health grew 15.9% vs FY 26.

Margin

- Higher input costs and lag in customer price increases adversely impacted product margin
- Fair value movement in mutual fund investments contributed positively.

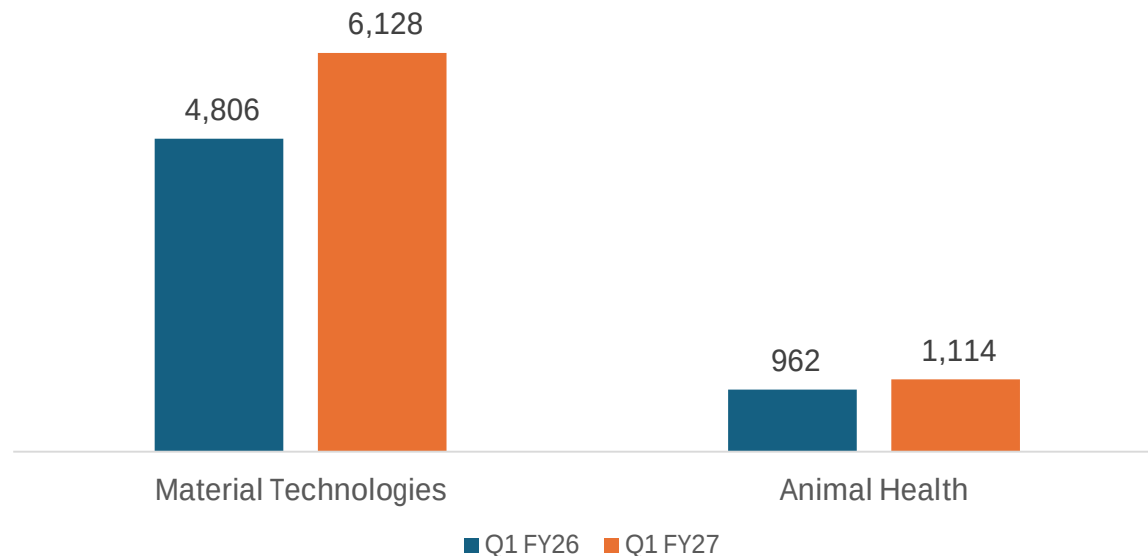
Outlook

- Revenue outlook remains positive
- Ongoing geopolitical tensions continue to adversely impact input material prices and remain volatile

Revenue growth was broad-based, with Material Technologies leading the expansion

Q1 revenue by business segment

₹ lakhs | Q1 FY26 vs Q1 FY27



What changed

Material Technologies

+27.5% vs Q1 FY26

₹48.1 Cr → ₹61.3 Cr

Animal Health

+15.9% vs Q1 FY26

₹9.6 Cr → ₹11.1 Cr

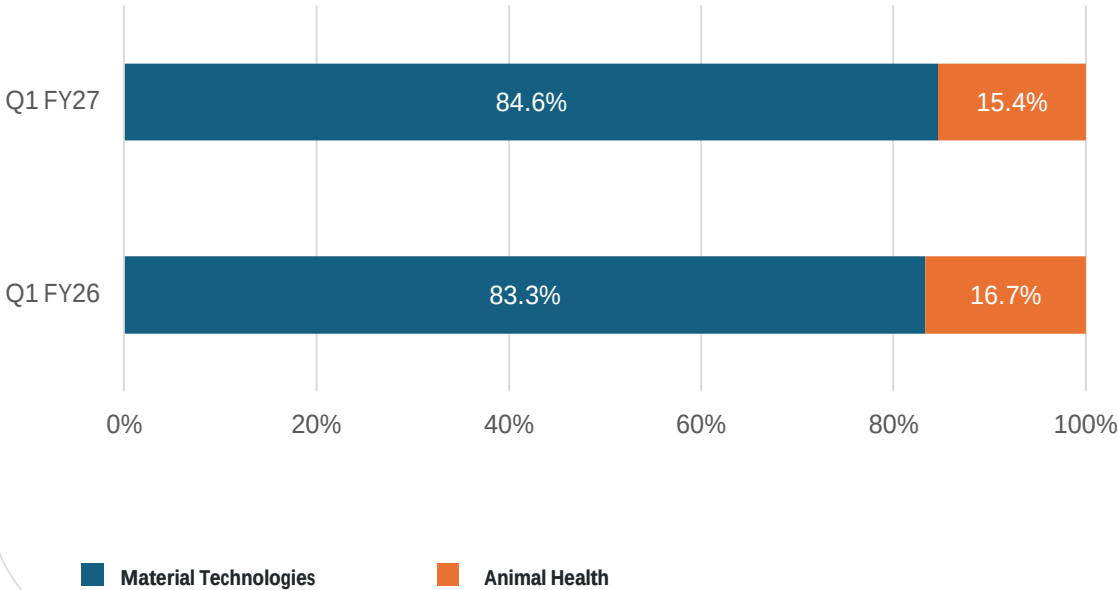
KEY TAKEAWAY

Growth remained strong across both businesses.

Revenue mix by business



Share of consolidated revenue | Q1 FY26 vs Q1 FY27



Portfolio readout

Material Technologies

84.6%

of Q1 FY27 revenue

Animal Health

15.4%

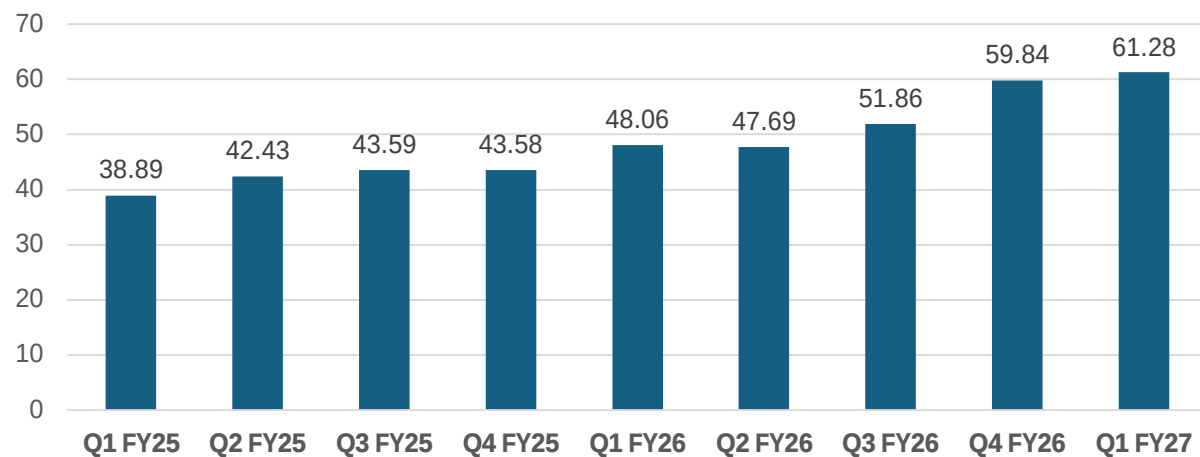
of Q1 FY27 revenue

KEY TAKEAWAY

Mix remains broadly consistent year-on-year

Quarterly revenue momentum- Material Technologies

₹ crore



Momentum dashboard

Material Technologies

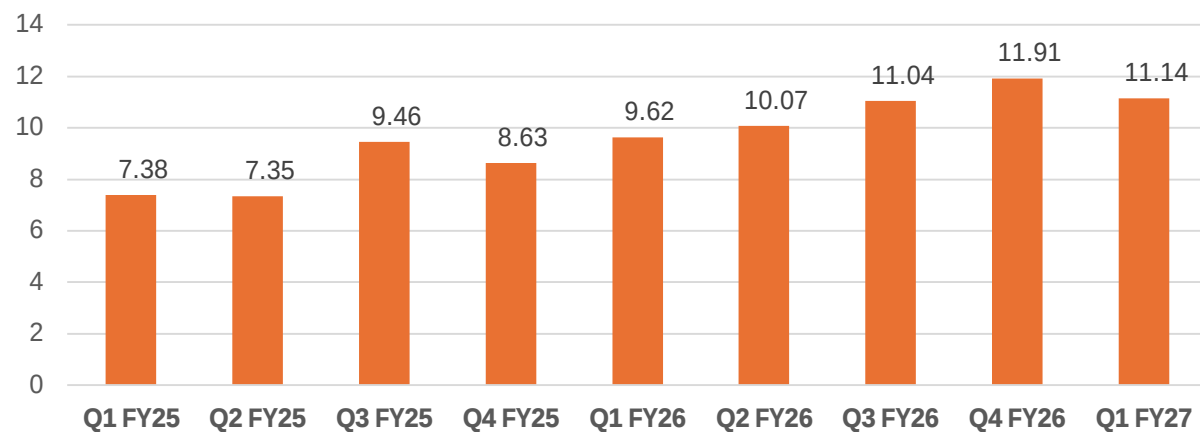
₹61.3 Cr

+2.4% vs Q4FY26

Highest quarterly revenue in the period

Quarterly revenue momentum- Animal Health

₹ crore



Momentum dashboard

Animal Health

₹11.1 Cr

+15.9% vs Q1FY26

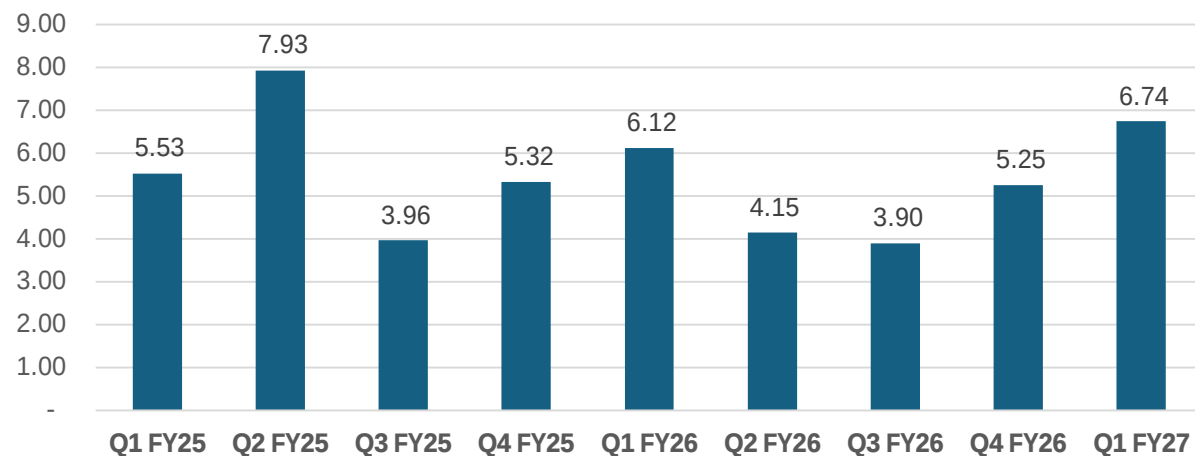
Q1 moderation vs Q4, while QoQ growth remains strong

Quarterly EBITDA- Consolidated

Q1 FY26
₹6.12 Cr

Q4 FY26
₹5.25 Cr

Q1 FY27
₹6.74 Cr



Material Technologies

₹4.55 Cr

Animal Health

₹1.28 Cr

Fair-value movement in MF investments
contributed positively.

5 Year Financial Performance – Consolidated



Highlights	2025-26	2024-25	2023-24 Restated	2022-23	2021-22
Operating Result					
Revenue From Operations	25,007.40	20,129.99	17,824.43	44,044.41	34,898.08
Other Income	266.94	761.68	1,405.74	463.61	861.08
Finance Cost	36.69	63.79	76.03	104.13	68.91
Depreciation	354.32	264.86	293.54	450.53	447.86
PBT	1,551.38	1,946.10	1,669.47	3,366.79	2,053.76
PAT	1,289.07	1,756.24	1,117.63	2,477.19	1,398.57
Dividend on Equity Shares	235.35	470.69	403.45	672.41	302.59
Financial Position					
Equity Share Capital	672.41	672.41	672.41	672.4144	672.41
Reserves (Less Revaluation Reserve)	16,021.70	14,944.13	13,651.82	31,515.01	29,722.64
Net Worth	16,694.12	15,616.54	14,324.24	32,187.41	30,395.05
Borrowings	415.70	264.63	668.30	731.47	150.63
Net Block (Asset)	4,271.78	4,104.86	3,927.60	11,648.61	12,069.50
Ratios					
Return on Average Networkth % (RONW) (PAT divided by Average Networkth)	8.0%	11.7%	4.8%	7.92%	4.68%
Return on Average Capital Employed % (ROCE) (PBIT divided by Average Fund Employed Excluding Def tax liab)	9.63%	13.02%	7.29%	10.94%	7.07%
Gross Gearing % (Debt as a percentage of Debt plus Equity)	2.43%	1.67%	4.46%	2.22%	0.49%
Current Ratio (Current Assets divided by Current Liabilities**)	2.37	2.23	2.13	2.72	3.59
Asset Turnover Ratio (Net Sales divided by Total Assets)	1.14	1.00	0.93	1.10	0.97
Earning Per Share (Basic)*	9.59	13.06	8.31	18.36	10.35
Dividend Per Share					
Book Value Per Share*	124.14	116.12	106.51	239.34	226.01
The Company has adopted Ind-AS accounting standards with effect from 1 St April 2016.					
The ratios prior to FY 2023-24 are strictly not comparable since the scheme of arrangement became effective.					
* Subdivision of Shares in September 2016 from face value of Rs.10/- each to Rs.5/- each					
** Current Liabilites excludes Short Term Borrowing and Current maturites of Long term Debt					

in ₹ lakhs

5 Year Financial Performance – Standalone

Highlights	2025-26	2024-25	2023-24 Re stated	2022-23	2021-22
Operating Result					
Revenue From Operations	21,014.12	17,120.70	15,334.04	5,086.45	4,563.92
Other Income	266.41	719.97	1,405.08	541.34	1,010.51
Finance Cost	11.91	9.05	24.72	6.48	4.82
Depreciation	350.46	260.68	289.41	243.87	269.93
PBT	1,021.01	1,919.05	1,942.87	455.37	1,092.78
PAT	775.89	1,722.36	1,382.45	395.93	874.37
Dividend on Equity Shares	235.35	470.69	403.45	672.41	302.59
Financial Position					
Equity Share Capital	672.41	672.41	672.41	672.41	672.41
Reserves (Less Revaluation Reserve)	16,289.36	15,728.11	14,471.00	23,508.05	23,828.85
Net Worth	16,961.77	16,400.52	15,143.41	24,180.46	24,501.26
Borrowings					
Net Block (Asset)	4,246.04	4,080.84	3,903.35	3,552.68	3,252.55
Ratios					
Return on Average Networth %(RONW) (PAT divided by Average Networth)	5%	11%	7.0%	1.63%	3.61%
Return on Average Capital Employed % (ROCE) (PBIT divided by Average Fund Employed Excluding Def tax liab)	6%	12%	10%	1.90%	4.55%
Gross Gearing % (Debt as a percentage of Debt plus Equity)	0.00%	0.00%	0.00%	0.00%	0.00%
Current Ratio (Current Assets divided by Current Liabilities**)	2.76	2.66	2.65	6.39	9.95
Asset Turnover Ratio (Net Sales divided by Total Assets)	0.99	0.85	0.81	0.20	0.18
Earning Per Share (Basic)*	5.77	12.81	10.28	2.61	6.53
Dividend Per Share					
Book Value per Share*	126.13	121.95	112.60	179.80	182.19
The Company has adopted Ind-AS accounting standards with effect from 1 St April 2016.					
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** Current Liabilites excludes Short Term Borrowing and Current maturites of Long term Debt					



Thank You



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