Chembond Material Technologies Limited

FY27 Q2 Financial Report

Revenue and EBITDA Accelerate in Q2

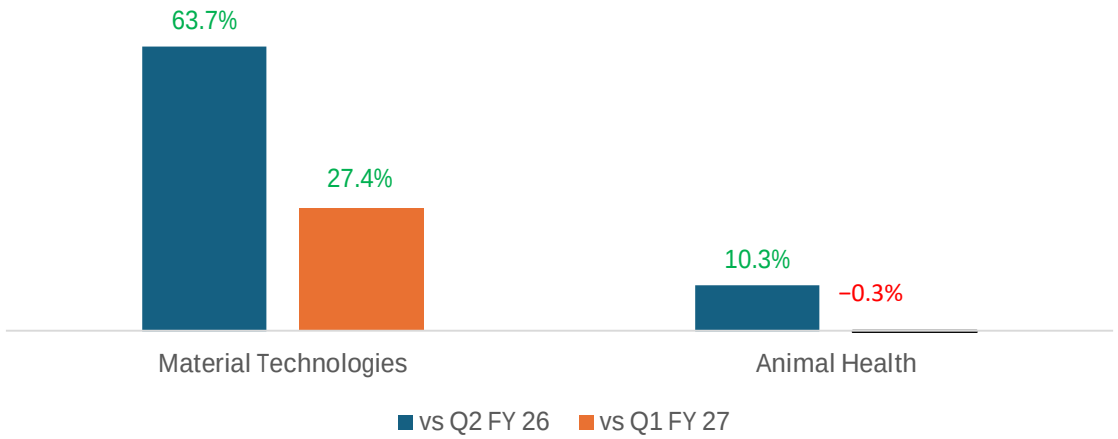
Material Technologies accelerated growth; Animal Health remained broadly stable sequentially

REVENUE
₹89.18 Cr
+54.4% Q2FY26 | +23.1% Q1FY27

EBITDA
₹8.01 Cr
+93.2% Q2FY26 | +18.8% Q1FY27

PBT
₹6.92 Cr
+142.9% Q2FY26 | +18.7% Q1FY27

Business Growth vs prior periods %



Executive Read-Out

Growth
- Material Technologies grew 63.7%; Animal Health grew 10.3% vs Q2 FY26.

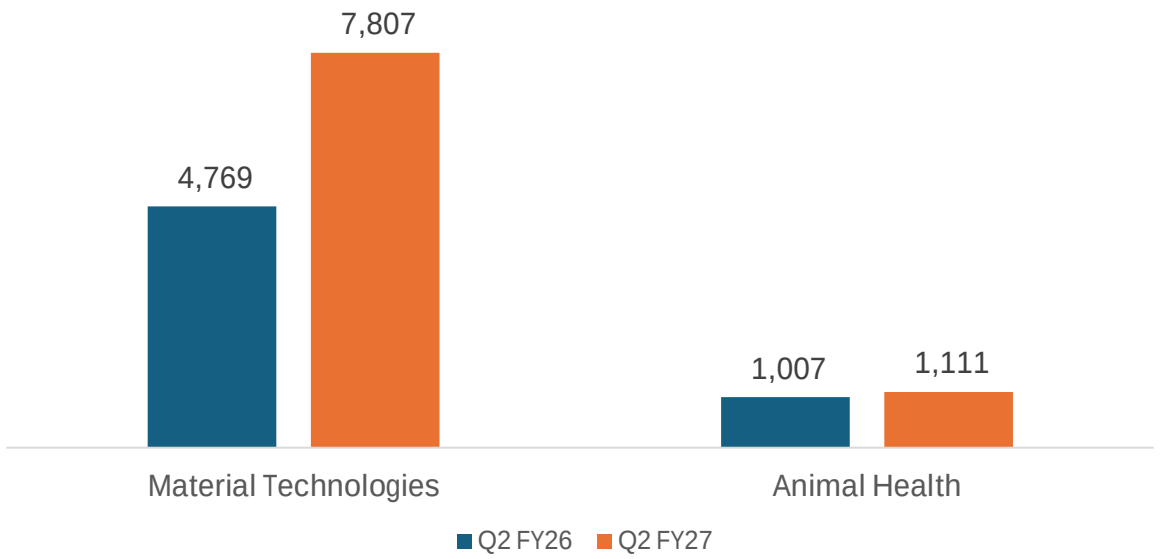
Earnings
- Consolidated EBITDA increased 93.2% YoY and 18.8% QoQ.
- PBT increased 142.9% YoY and 18.7% QoQ.

Read-Through
- Product margins were 36.8% for Material Technologies and 40.0% for Animal Health.
- Material Technologies contributed 87.5% of consolidated revenue.

Revenue Growth Broad-Based, with Material Technologies Leading the Expansion

Q2 revenue by business segment

₹ lakhs | Q2 FY26 vs Q2 FY27



What Changed

Material Technologies

+63.7% vs Q2 FY26

₹47.7 Cr → ₹78.1 Cr

Animal Health

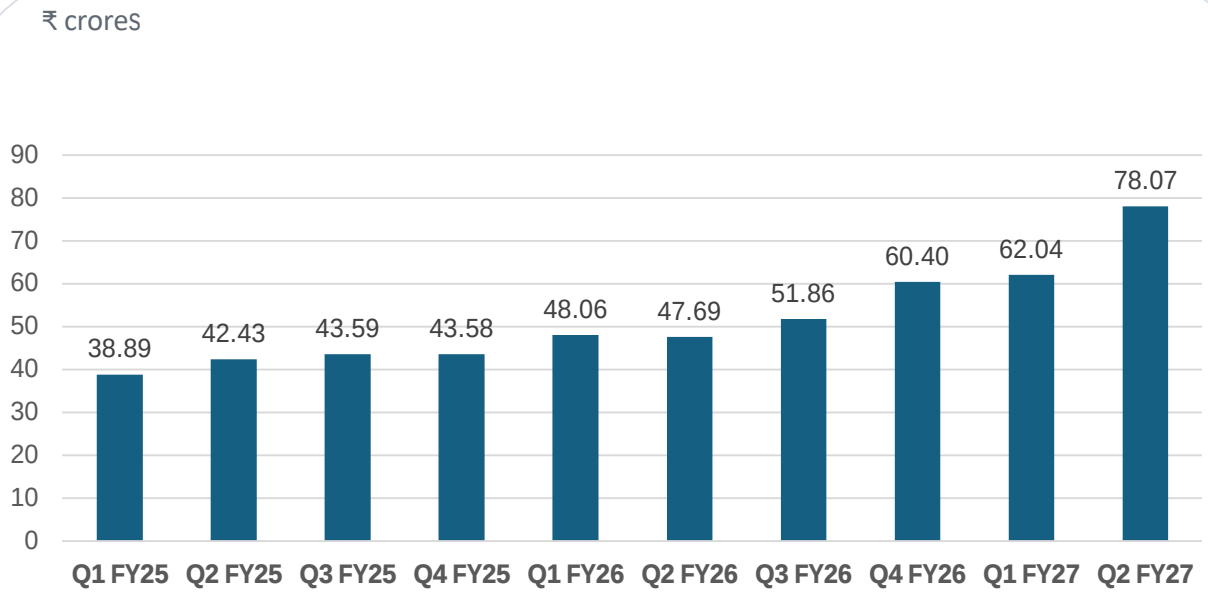
+10.3% vs Q2 FY26

₹10.1 Cr → ₹11.1 Cr

Key Takeaway

Growth continued to remain strong across both businesses.

Quarterly Revenue Momentum - Material Technologies



Momentum Dashboard

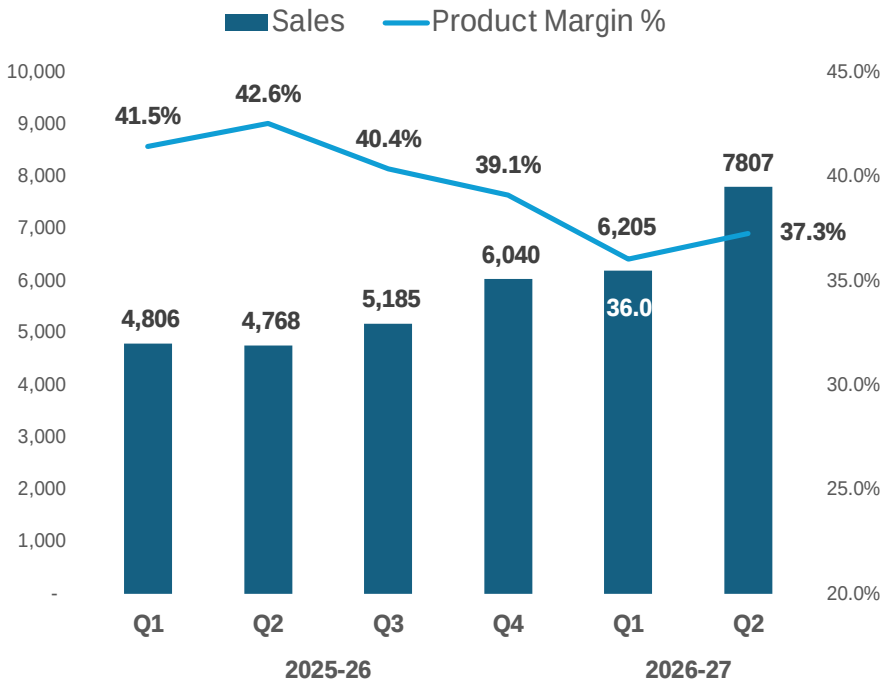
Material Technologies

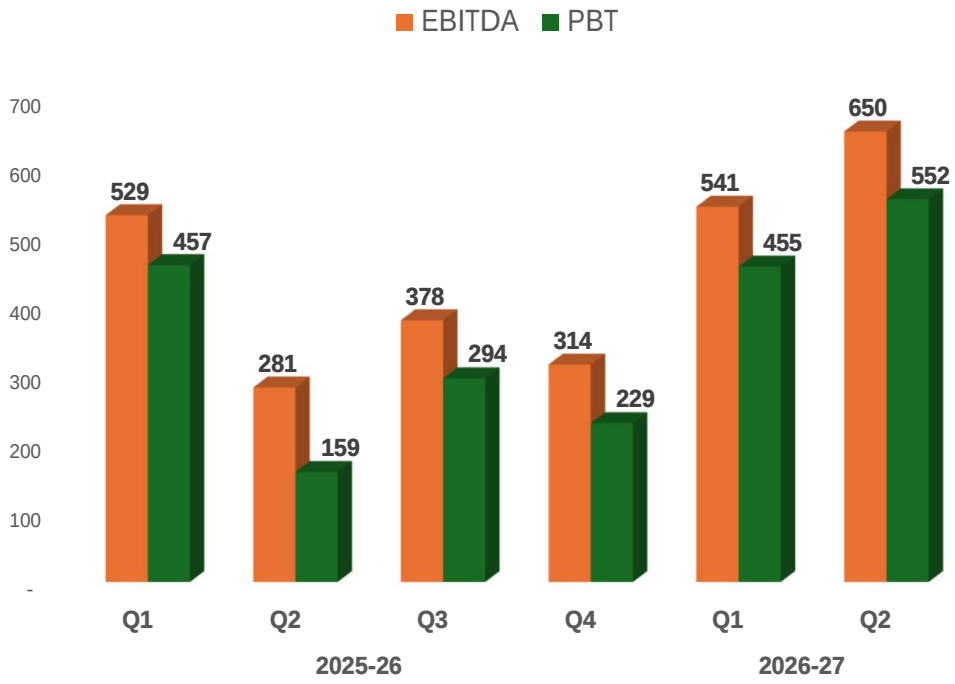
₹78.1 Cr

+27.4% vs Q1FY27

Highest quarterly revenue post demerger

Material Technologies - QoQ





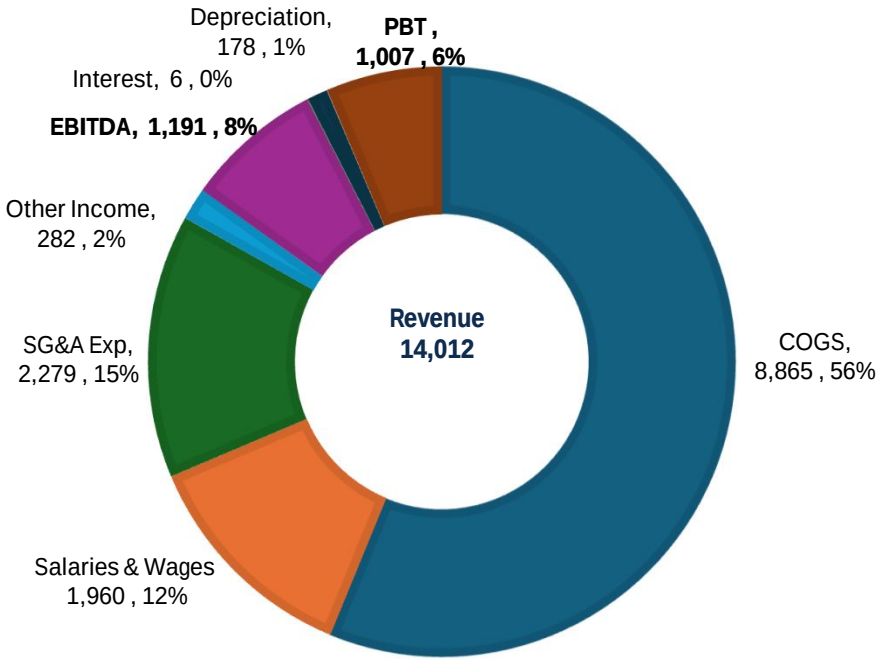
61% Vs Q2 PY

26% Vs Q1 CY

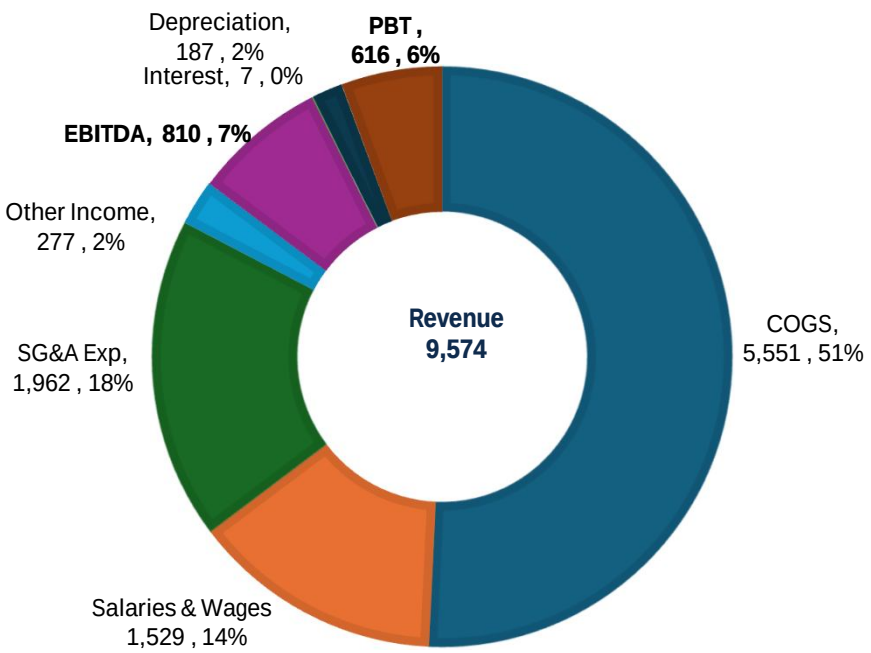
Volume increase is 40% vs Q2 LY and 17% vs H1 LY

₹ in Lakhs

Material Technologies – Half yearly



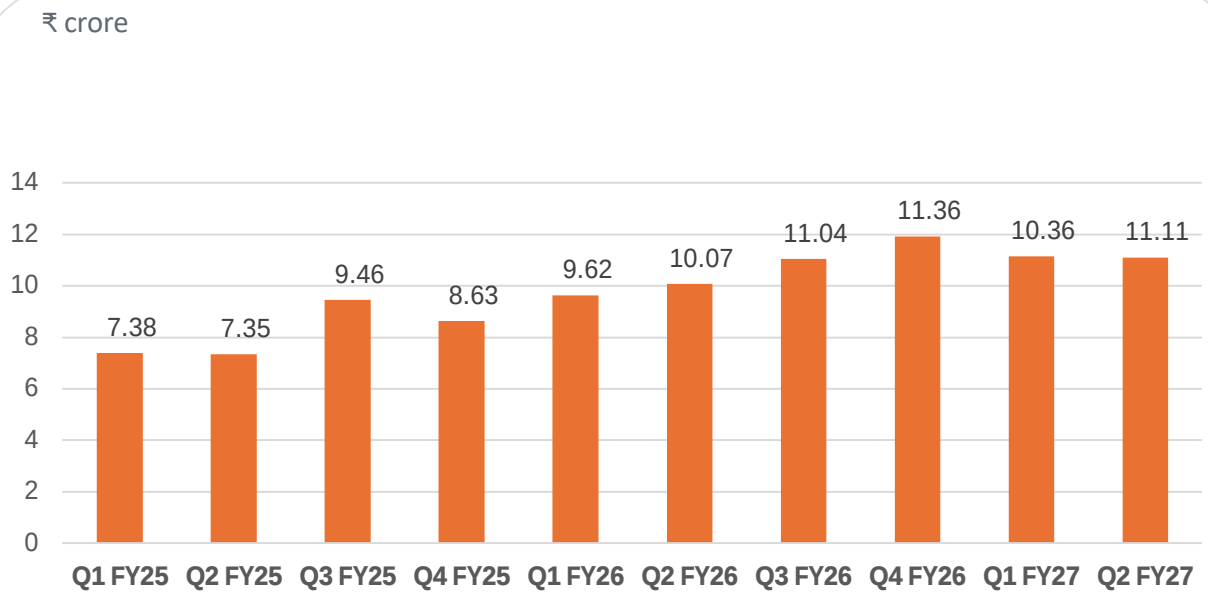
H1 2026-27



H1 2025-26

₹ in Lakhs

Quarterly Revenue Momentum - Animal Health



Momentum Dashboard

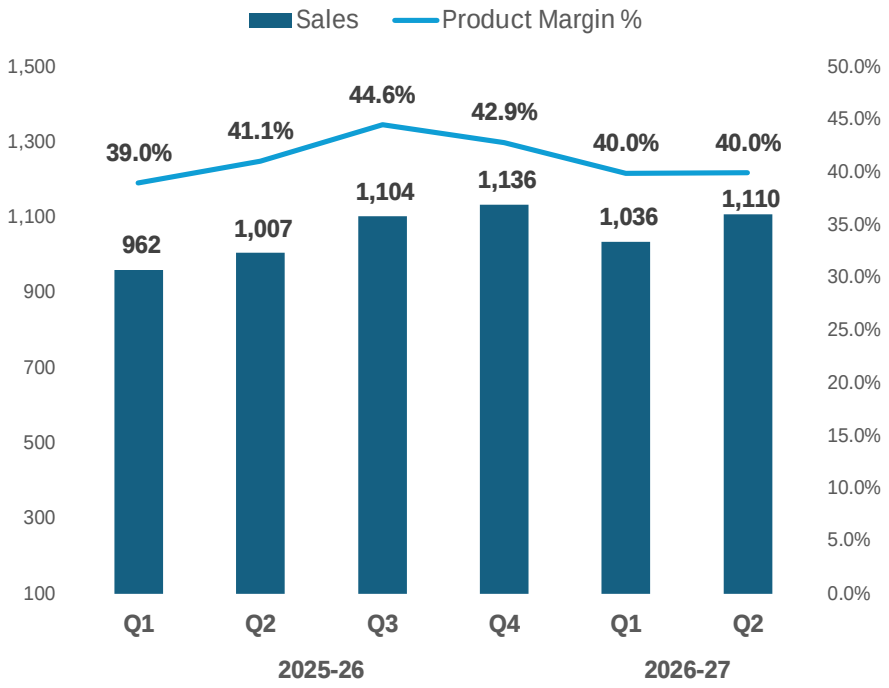
Animal Health

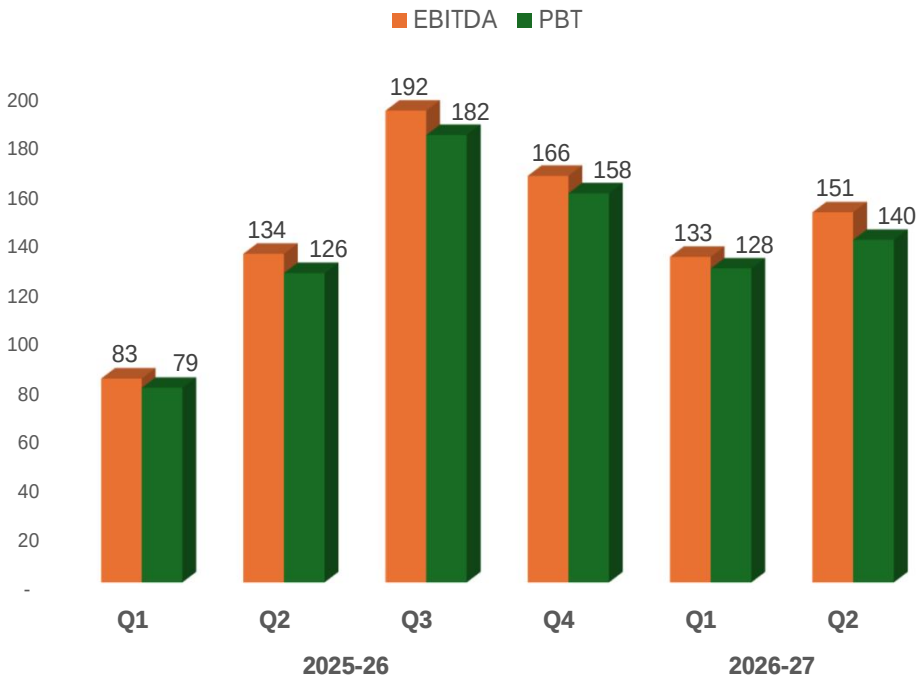
₹11.1 Cr

+10.3% vs Q2FY26

Q2 held broadly stable vs Q1, with year-on-year growth

Animal Health- QoQ



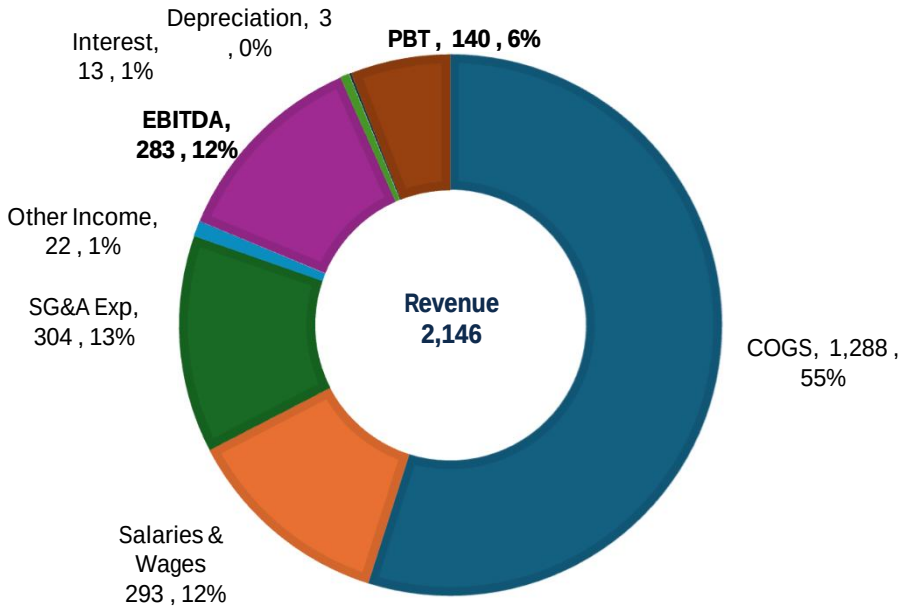


10% Vs Q2 PY

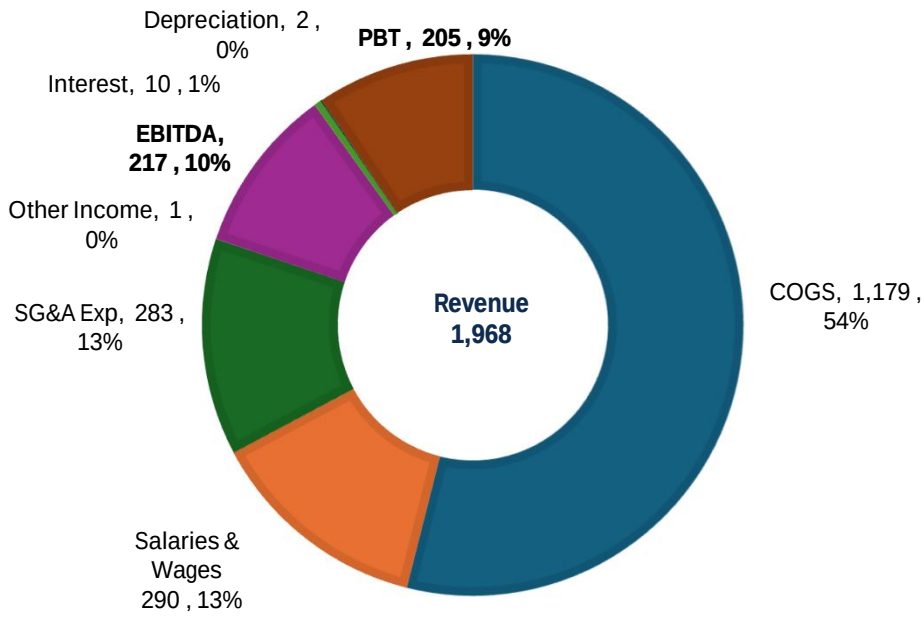
7.2% Vs Q1 CY

₹ in Lakhs

Animal Health – Half yearly



H1 2026-27

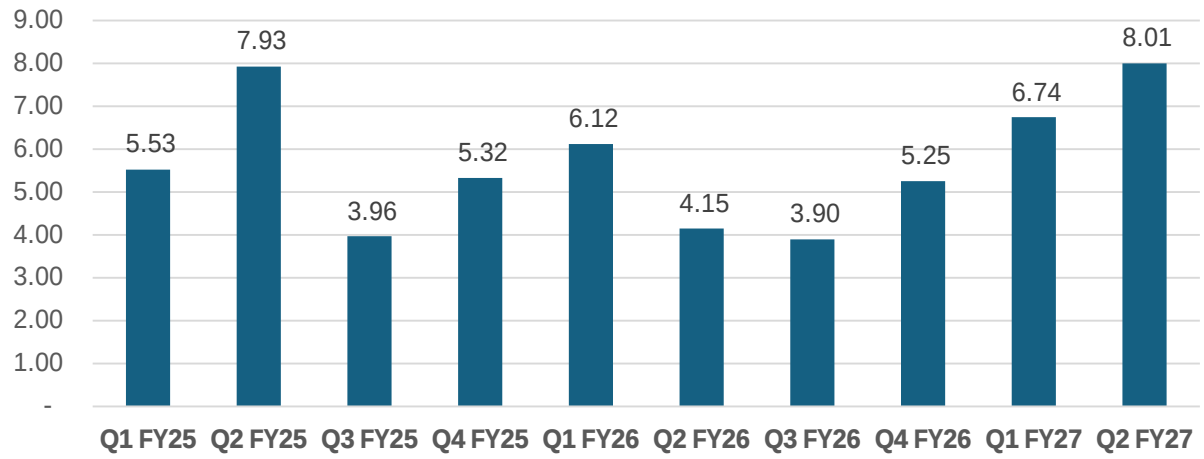


H1 2025-26

₹ in Lakhs

Quarterly EBITDA - Consolidated

Q2 FY26	Q1 FY27	Q2 FY27
₹4.15 Cr	₹6.74 Cr	₹8.01 Cr



Material Technologies

₹6.50 Cr

Animal Health

₹1.51 Cr

EBITDA reached a new high in the period shown.

5 Year Financial Performance – Consolidated

Highlights	2025-26	2024-25	2023-24 Restated	2022-23	2021-22
Operating Result					
Revenue From Operations	25,007.40	20,129.99	17,824.43	44,044.41	34,898.08
Other Income	266.94	761.68	1,405.74	463.61	861.08
Finance Cost	36.69	63.79	76.03	104.13	68.91
Depreciation	354.32	264.86	293.54	450.53	447.86
PBT	1,551.38	1,946.10	1,669.47	3,366.79	2,053.76
PAT	1,289.07	1,756.24	1,117.63	2,477.19	1,398.57
Dividend on Equity Shares	235.35	470.69	403.45	672.41	302.59
Financial Position					
Equity Share Capital	672.41	672.41	672.41	672.4144	672.41
Reserves (Less Revaluation Reserve)	16,021.70	14,944.13	13,651.82	31,515.01	29,722.64
Net Worth	16,694.12	15,616.54	14,324.24	32,187.41	30,395.05
Borrowings	415.70	264.63	668.30	731.47	150.63
Net Block (Asset)	4,271.78	4,104.86	3,927.60	11,648.61	12,069.50
Ratios					
Return on Average Networth %(RONW)	8.0%	11.7%	4.8%	7.92%	4.68%
(PAT divided by Average Networth)					
Return on Average Capital Employed % (ROCE)	9.63%	13.02%	7.29%	10.94%	7.07%
(PBIT divided by Average Fund Employed Excluding Def tax liab)					
Gross Gearing %	2.43%	1.67%	4.46%	2.22%	0.49%
(Debt as a percentage of Debt plus Equity)					
Current Ratio	2.37	2.23	2.13	2.72	3.59
(Current Assets divided by Current Liabilities**)					
Asset Turnover Ratio	1.14	1.00	0.93	1.10	0.97
(Net Sales divided by Total Assets)					
Earning Per Share (Basic)*	9.59	13.06	8.31	18.36	10.35
Dividend Per Share					
Book Value Per Share*	124.14	116.12	106.51	239.34	226.01
The Company has adopted Ind-AS accounting standards with effect from 1 St April 2016.					
The ratios prior to FY 2023-24 are strictly not comparable since the scheme of arrangement became effective.					
* Subdivision of Shares in September 2016 from face value of Rs.10/- each to Rs.5/- each					
** Current Liabilites excludes Short Term Borrowing and Current maturites of Long term Debt					

in ₹ lakhs

5 Year Financial Performance – Standalone

Highlights	2025-26	2024-25	2023-24 Restated	2022-23	2021-22
Operating Result					
Revenue From Operations	21,014.12	17,120.70	15,334.04	5,086.45	4,563.92
Other Income	266.41	719.97	1,405.08	541.34	1,010.51
Finance Cost	11.91	9.05	24.72	6.48	4.82
Depreciation	350.46	260.68	289.41	243.87	269.93
PBT	1,021.01	1,919.05	1,942.87	455.37	1,092.78
PAT	775.89	1,722.36	1,382.45	395.93	874.37
Dividend on Equity Shares	235.35	470.69	403.45	672.41	302.59
Financial Position					
Equity Share Capital	672.41	672.41	672.41	672.41	672.41
Reserves (Less Revaluation Reserve)	16,289.36	15,728.11	14,471.00	23,508.05	23,828.85
Net Worth	16,961.77	16,400.52	15,143.41	24,180.46	24,501.26
Borrowings					
Net Block (Asset)	4,246.04	4,080.84	3,903.35	3,552.68	3,252.55
Ratios					
Return on Average Networth %(RONW)	5%	11%	7.0%	1.63%	3.61%
(PAT divided by Average Networth)					
Return on Average Capital Employed % (ROCE)	6%	12%	10%	1.90%	4.55%
(PBIT divided by Average Fund Employed Excluding Def tax liab)					
Gross Gearing %	0.00%	0.00%	0.00%	0.00%	0.00%
(Debt as a percentage of Debt plus Equity)					
Current Ratio	2.76	2.66	2.65	6.39	9.95
(Current Assets divided by Current Liabilities**)					
Asset Turnover Ratio	0.99	0.85	0.81	0.20	0.18
(Net Sales divided by Total Assets)					
Earning Per Share (Basic)*	5.77	12.81	10.28	2.61	6.53
Dividend Per Share					
Book Value per Share*	126.13	121.95	112.60	179.80	182.19
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in ₹ lakhs

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